

CITY OF BAY CITY



SHAWNA BURKHART
CITY MANAGER

ANNE MARIE ODEFEY
CITY ATTORNEY

JEANNA THOMPSON
CITY SECRETARY

CITY COUNCIL

ROBERT K. NELSON
MAYOR

Jim Folsie
BRENT MARCEAUX

JASON CHILDERS
MAYOR PRO TEM

Floyce Brown
BECCA SITZ

Independent Registered Municipal Advisor Certificate

August 30, 2021

By publicly posting the following written disclosure below, the City of Bay City, Texas (the "City") intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

The City has retained an independent registered municipal advisor and is represented by and will rely upon this specified municipal advisor to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products including investments of bond proceeds and escrow investments. The individual with primary responsibility for advising the City is James Gilley, Jr. of USCA Municipal Advisors LLC. The individual listed herein is on our retained team at our municipal advisor and has been employed by our municipal advisor for two years (or more) prior to the date of this disclosure and, thus, is not "associated" (as defined in the SEC Municipal Advisor Rule) at either an entity level or an individual level with persons seeking to rely on the IRMA Exemption.

Notices and proposals should be addressed to:

Scotty Crow Jones
Finance Director
City of Bay City
sjones@cityofbaycity.org

James Gilley, Jr.
Executive Director
Public Finance
U.S. Capital Advisors LLC
300 W 6th St, Suite 1900
Austin, TX 78701
jfgilley@uscallc.com

This certificate does not expire, and it may be relied upon until withdrawn by the City.

Sincerely,

CITY OF BAY CITY
COUNTY OF MATAGORDA, TEXAS

By: Shawna D Burkhardt